

# California Student Aid Commission

**Transfer  
Entitlement  
Program**

**CCCSFAAA  
Conference**

**March 21, 2018**





# AGENDA

What am I  
going to learn  
today?

Background

Transfer Entitlement  
Program

Review of Cal Grant Process

Baccalaureate Program



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# Background

## **California Community College Transfer Entitlement Program** Education Code section 69436-694636.5

### SB 1644 (Chapter 403, Statutes of 2000)

- 2000-01 Academic Year
- Initial implementation of program

### AB 840 (Chapter 43, Statutes of 2006)

- 2006-07 Academic Year
- Students must affirm eligibility criteria, under penalty of perjury: G-6 form created
- 10% random verification selection

### AB 2813 (Chapter 822, Statutes of 2006)

- 2007-08 Academic Year
- Maximum age limit increased from 23 to 27

### AB 1449 (Chapter 433, Statutes of 2016)

- 2017-18 Academic Year
- Exempts CA HS graduation requirement if student was a CA resident on his/her 18<sup>th</sup> birthday

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# Transfer Entitlement Program

**Program Scope:** Under California Education Code Section 69436, students *transferring* from a *California Community College* to a *qualifying baccalaureate-degree granting institution*, who were not previously awarded a Cal Grant A or B at the time of high school graduation, may receive consideration for a California Community College Transfer Entitlement Cal Grant A or B award.

## Requirements

- **HS GRADUATION:** graduated from a California high school or its equivalent after June 30, 2000
- **CA RESIDENCY:** was a California resident at the time of high school graduation

**OR**

- **HS GRADUATION:** Did not graduate from high school or the equivalent
- **CA RESIDENCY:** California resident on his/her 18<sup>th</sup> birthday

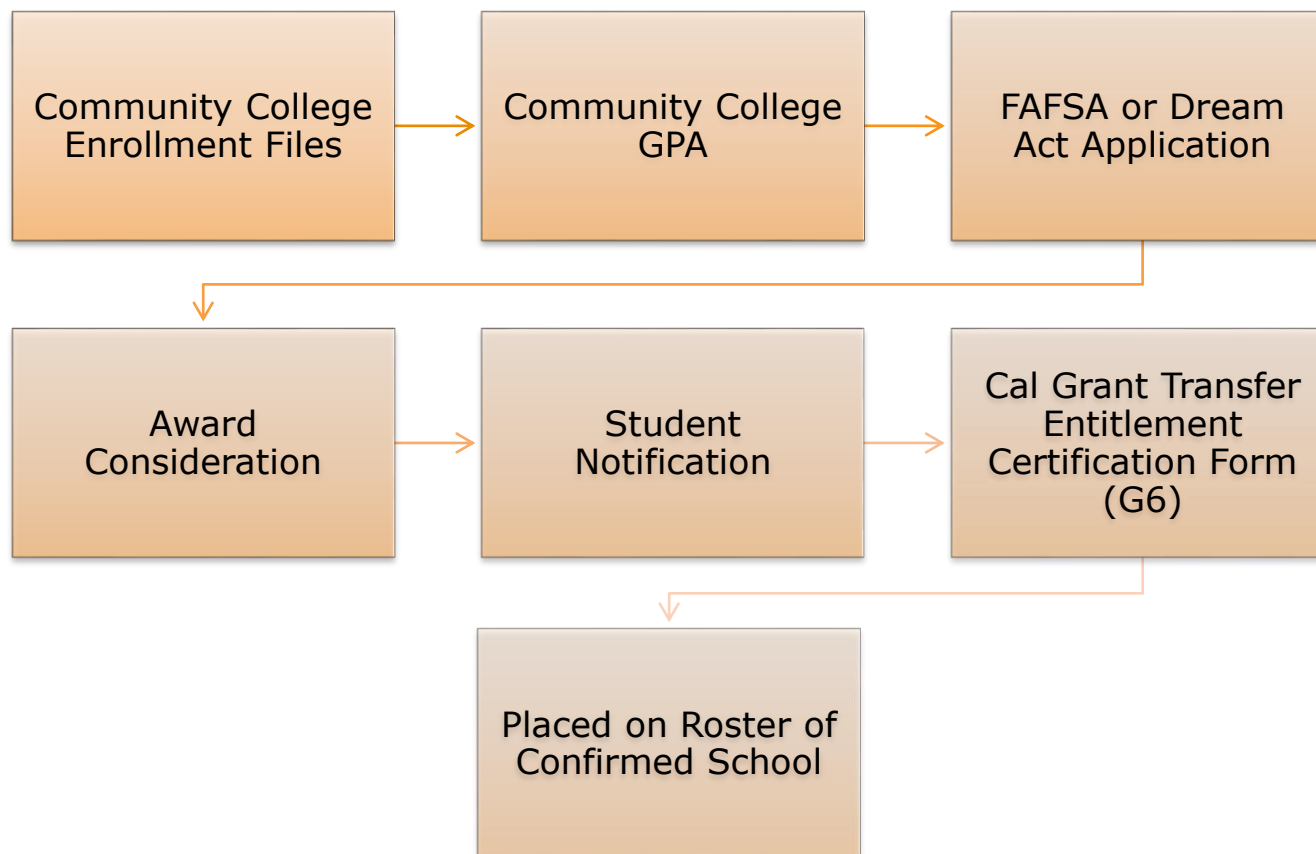
**AND**

- **AGE:** is under the age of 28 by December 31<sup>st</sup> of the award year
- **TRANSFER:** transfers to a qualifying baccalaureate-degree granting institution (BDGI) from a California Community college (CCC) during the award year
- **FINANCIAL:** has financial need
- **MERIT:** is academically eligible with a CCC GPA of 2.4 or higher

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# Transfer Entitlement Award Process



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# CCC Transfer Students

Based on Community College League of California's "Fast Facts 2018" report on 2016-17 California Community College students.

**106,120 Transfers in the 2016-17 Year**

## Number of Student Transfers to Four-Year Public & Private Institutions

	2015-16	2016-17
Community Colleges to University of California	16,095	17,836
Community Colleges to California State University	58,272	61,871
Community Colleges to In-State Private Colleges/Universities	11,645	9,238
Community Colleges to Out of State Colleges/Universities	18,421	17,175
Transfer Rate, 2008-09 to 2014-15, 2009-10 to 2015-16	36%	37.9%



# Who is eligible for the Transfer Entitlement?

**106,120** transfer students

## CCC Students by Age, 2016-17

≤19	26.84%
20-24	30.88%
25-29	13.9%
30-34	7.79%
35 and Over	20.57%
Unknown	0.02%

- Around 30,100 students are 30 and over (28.3%)
- 17,175 attend out of state
- 47,270 not E2 eligible (if unduplicated)
- Approximately 58,850 remaining and potentially eligible for E2



# Identifying CCC Transfer Students

## Biggest Challenge:

- CSAC does not receive any data about incoming CCC transfers either from the FAFSA/CADAA or schools.

### **Use available data to select potential E2 students:**

- 2.40 CCC GPA
- CCC Enrollment file
- ✓ List a BDGI on FAFSA/CADAA
- ✓ Not be over 27 years of age
- ✓ Financials meet Income & Asset Ceiling



# Prelim Award Notification & G-6 Form

CSAC does not know the student's:


- California residency status at the time of HS graduation

OR

- Transfer Status

- Preliminary award notice is sent to student
- Student completes the G-6 electronically at [webgrants4students.org](http://webgrants4students.org)
- The G-6 is processed:

- Eligible Students:** Receive a California Aid Report (CAR)/Cal Grant Award Letter
- Ineligible Students:** Processed later for a Competitive Award (C1)



## 2017-18 Transfer Entitlement Cal Grant Certification Form

The California Student Aid Commission (CSAC) requires the completion of this form to verify your eligibility to receive a Transfer Entitlement Cal Grant award. Read this form carefully, then complete ALL questions, sign, date and mail to the address listed on the back of this form within 30 days of receiving this letter. Failure to return this form within 30 days will adversely impact your ability to be considered for the Transfer Entitlement Cal Grant and the Competitive Cal Grant awards. Please see other side for instructions. Faxed copies of this form will not be accepted.

**Transfer Entitlement Program Requirements:**  
You have been given preliminary award consideration because CSAC received your California Community College GPA of at least 2.40. In addition to the GPA, every Transfer Entitlement Cal Grant applicant must also meet the following:

- attended and completed at least 24 semester units at a California Community College and then transfer and attend a qualifying California institution that offers a bachelor's degree for the 2017 - 18 year; AND
- graduate from a California high school (unless military orders required the student or the student's parent or guardian to be out-of-state at the time of graduation), or complete a high school graduation equivalency exam (including GED, HISET, TASC or the California High School Proficiency Exam) on or after July 1, 2000 and be a California resident at the time; OR
- if you did not graduate high school or obtain the equivalent, but were a California resident at age 18.

**FAILURE TO ANSWER ALL QUESTIONS WILL DELAY PROCESSING**

- First Name

MI

Last Name

SSN or CSAC ID or Dream Act ID
- Print month and year of your high school graduation or the equivalent; or if you **did not** graduate high school and **did not** obtain the equivalent (GED/HISET/TASC/CHSPE) please write "Did Not Graduate" and proceed to question #6:

Month

Year
- ONLY MARK THIS BOX IF you were a California resident at the time of high school graduation but graduated from a high school outside of California due to you or your parent or guardian's military orders from the United States Armed Forces. Otherwise, leave this box blank.

☐
- Print the name of the high school from which you graduated. If you completed high school by passing the GED, HISET, TASC or the CHSPE, please write "GED," "HISET," "TASC," or "CHSPE."

High School Name or GED/HISET/TASC/CHSPE
- Please print the city and state of the high school or if you completed high school by passing the GED/HISET/TASC/CHSPE, please enter the city and state of graduation or completion.

City

State
- Print the date you became a California resident, or if you applied through the CA Dream Act Application, print the date you started living in California (if you were born in CA, enter your Date of Birth).

Day

Month

Year
- Print the name of the college you are attending in the 2016-17 academic year.

2016-17 College of Attendance
- Print the name of the college you plan to attend in the 2017-18 academic year.

2017-18 College of Attendance

**Student Certification:** I have read the information printed above. I certify that the information I listed above is true and correct to the best of my knowledge. I understand that it is illegal to report false or misleading information. I certify under penalty of perjury under the laws of the State of California, that the foregoing is true and correct.

Signature

Date

G-6 (03/17)

Daytime Telephone Number



# G-6 Form Completion & Awards

Award Year	Sent	Returned	% Returned	Returned & Eligible	% Eligible (of Returned)	Total Paid	% Paid (of Returned & Eligible)
2010-11	23,075	13,635	59%	10,760	79%	9,444	88%
2011-12	28,115	17,664	63%	12,845	73%	11,173	87%
2012-13	51,239 <sup>1</sup>	27,097	53%	14,475	53%	12,629	87%
2013-14	50,416 <sup>1</sup>	28,307	56%	20,666 <sup>2</sup>	73%	18,644	90%
2014-15	34,000	22,820	67%	17,622	77%	15,358	87%
2015-16	30,492	19,774	65%	15,409	78%	13,260	86%
2016-17	34,861	23,599	68%	18,119	77%	15,719	87%
2017-18	30,189	17,102	57%	13,694	80%	10,784	79%

<sup>1</sup> Community college enrollment files were not used

<sup>2</sup> 2,280 additional awards from the gap year provision

2017-18 data as of 02/13/2018

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# AB 840 Verification

- Assembly Bill 840 requires institutions to verify E2 eligibility for selected students
  - 10% of E2 students are randomly flagged for verification
  - This flag can be viewed on the Display Roster
  - A report is also available in WG to see all selected students

# Transfer Entitlement Limitations

- Stringent eligibility requirements
- Potentially invisible program
- Students must complete a supplemental form (G-6)
- Students must receive payment in initial award year at BDGI or will be withdrawn
- Leave of absence allowed for one term in initial award year



# Baccalaureate Pilot Program

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# Pilot Program Background

- September 28, 2014, SB 850 was signed authorizing a statewide baccalaureate degree pilot program at no more than 15 California Community Colleges.
- Cal Grant recipients enrolled in a baccalaureate program are now eligible to receive the Cal Grant A, and the Tuition/Fees component of the Cal Grant B at a California Community College.



# WebGrants Challenges

- The existing WebGrants system was not designed to allow a Cal Grant A or the Tuition/Fees of a Cal Grant B to be paid at a Community College (CC)
- Students enrolled in a CC baccalaureate (CC BA) program would not be *automatically* selected for the Transfer Entitlement Cal Grant Awards



# The Commission's Solution

- The Commission developed a virtually seamless solution that allows CCs to disburse the Tuition/Fees component of Cal Grant
  - Commission staff has built a separate WebGrants roster for each participating CC
  - Campuses participating in the CC BA program still have their existing roster for 'lower division only' students
  - Gives access to separate WebGrants reports
  - Allows CCs to retain a lot of their current practices for administering the Cal Grant program





# Accessing Your Roster

- 00127500 – Current School ID
- 00127501 – New School ID for CC BA Roster

School ID =  Acad Year = 2016 - 2017 Format = CSAC Standard Roster Search = SSN  GO!

Total number of records: 1 Total number of pages: 1

[Reset Values](#) [Print Page](#) [SAVE](#)

[Verify ELs as reported](#)

CSAC ID:										<a href="#">View History</a>		Record: 1	
SSN	DOB	Grant ID	Cycle ID	Housing Code	Dep Status	New / Renewal	EL Code	CSAC Budget	EFC	Remain Elig	Forecast Elig	Roster Section	
07/03/96	E15000000	E1	3	D	R	2	*****	*****	300.00%	100.00%	ELIGIBLE(1)		

Custom Codes

1	2	3	4	5

Fall Term

Program Code	Award Type	Annual Award	Term Amount	Adj Amount	Adj Reason	Pay Code	Annual Need	Income & Asset Year Used	Rec Type	Delete Txn
Totals		\$2,688	\$1,344				19935	2016		
A	T/F	\$2,688	\$1,344						GRT	

Spring Term

Program Code	Award Type	Annual Award	Term Amount	Adj Amount	Adj Reason	Pay Code	Annual Need	Income & Asset Year Used	Rec Type	Delete Txn
Totals		\$2,688	\$1,344				19935	2016		
A	T/F	\$2,688	\$1,344						GRT	



# Transfer Entitlement (E2)

- To give E2 consideration, colleges must notify the Institutional Support Unit that the student is entering their CC BA program.
- Colleges will put together a list of students who:
  - Will be in the CC BA program for 2018-19
  - Do not have a current Cal Grant award



# E2 Notification Process

- **Academic Year 2017-18**

- Send email to [SchoolSupport@csac.ca.gov](mailto:SchoolSupport@csac.ca.gov)
- Subject: E2 CC BA Consideration
- Body: CSAC ID, First Name, Last Name, DOB

- **Academic Year 2018-19**

- Make sure that the student has a BDGI listed on their FAFSA
- Send an Excel List of all students expected to be enrolled in CC BA program (SSN, First Name, Last Name, DOB)
- Upload to WebGrants using the Secure File Transfer
- Send email to [SchoolSupport@csac.ca.gov](mailto:SchoolSupport@csac.ca.gov) to notify of upload
  - Subject: E2 CC BA Consideration
- Use process above for any individual students that need to be considered.



# Payment Calculations

- The amount for the T/F component of a Cal Grant is calculated on the number of enrolled upper division units
- The amount for the Access component of a Cal Grant is calculated on the total number of enrolled units (upper and lower division)
- The T/F component will pay for all upper division units for Cal Grant recipients attending at least half-time



# Maximum T/F Amounts

**2017-18  
Academic Year**

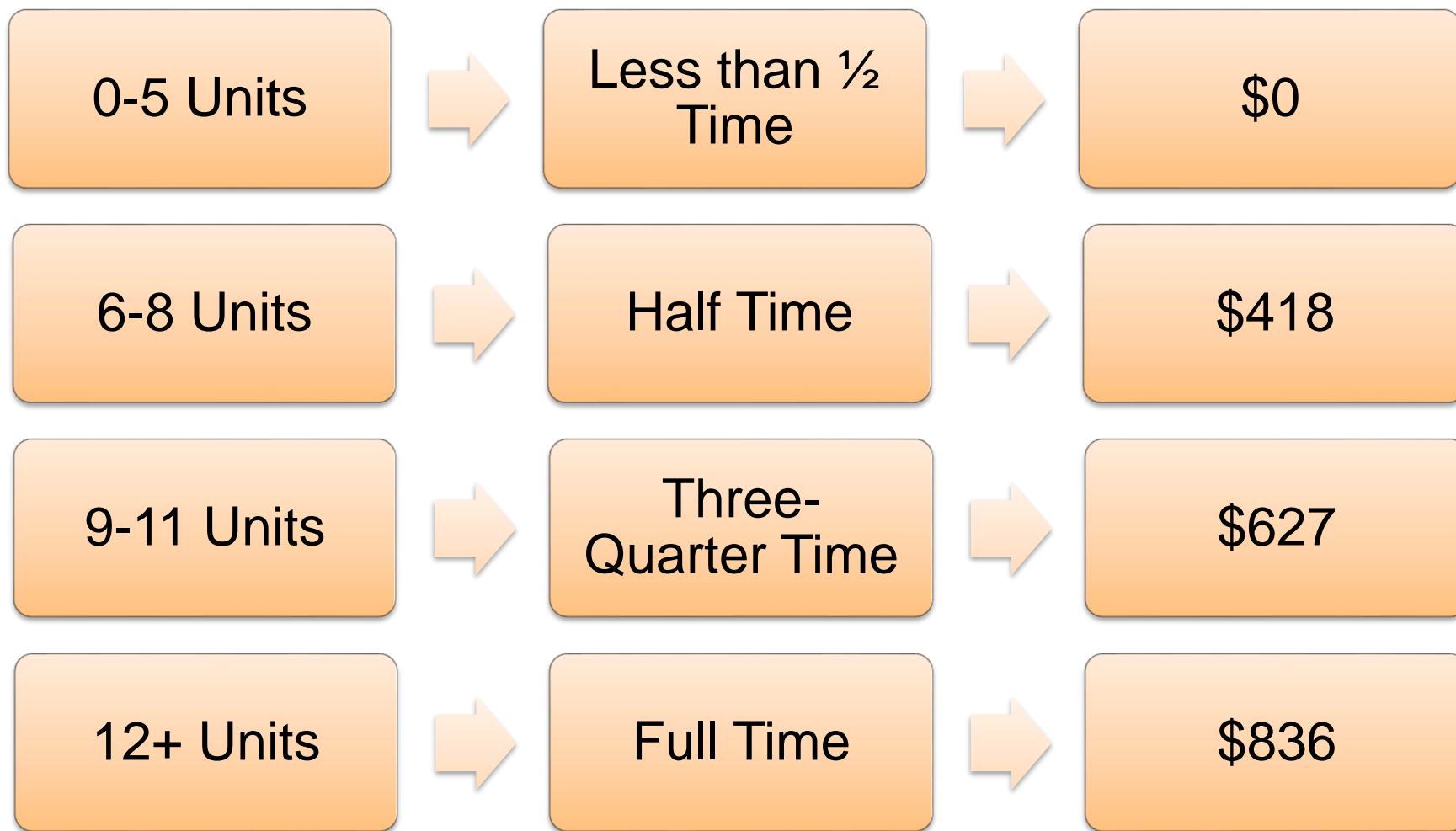
Semester	
Max T/F Award \$3,024	
\$84 per unit	
# of Units Taken	Maximum Term T/F Amt
18	\$ 1,512
17	\$ 1,428
16	\$ 1,344
15	\$ 1,260
14	\$ 1,176
13	\$ 1,092
12	\$ 1,008
11	\$ 924
10	\$ 840
9	\$ 756
8	\$ 672
7	\$ 588
6	\$ 504
5	\$ 420
4	\$ 336
3	\$ 252
2	\$ 168
1	\$ 84

Quarter	
Max T/F Award \$3,024	
\$56 per unit	
# of Units Taken	Maximum Term T/F Amt
18	\$ 1,008
17	\$ 952
16	\$ 896
15	\$ 840
14	\$ 784
13	\$ 728
12	\$ 672
11	\$ 616
10	\$ 560
9	\$ 504
8	\$ 448
7	\$ 392
6	\$ 336
5	\$ 280
4	\$ 224
3	\$ 168
2	\$ 112
1	\$ 56

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# Maximum Access Amounts (total units)



# Next Steps

- CCC Collaboration
- E2 Workgroup

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# California Student Aid Commission

**Questions?**

**Institutional Support Unit  
1-888-294-0153**

**[Schoolsupport@csac.ca.gov](mailto:Schoolsupport@csac.ca.gov)**

